



# AGENDA

## 2002 NATIONAL MEDICAID HIPAA & MMIS

### CONFERENCE

#### APRIL 21 – 26, 2002

#### Sunday, April 21, 2002

TIME/LOCATION/ SESSION NAME	SESSION DESCRIPTION	PRESENTER(S)
3:00 p.m. – 5:30 p.m. Chase Room	S-TAG Meeting	Linda Connelly (S-TAG, NC)
2:00 p.m. – 5:00 p.m. Tack Room	NMEH Leads Meeting	Diane Davidson (NMEH, KS)
3:00 p.m. – 6:00 p.m. Hunt Valley Foyer-Lower Level	Registration	
4:30 p.m. – 5:30 p.m. Lower Level, Speaker Registration Desk	Facilitator & Speaker Meet and Greet	
3:30 p.m. – 5:30 p.m. Garden Room 0.1 HIPAA Fundamentals for the Newly Initiated	The Laws: HIPAA and ASCA. The Regulations: Current and Future. What are DSMOs and WEDI/SNIP (and why do I care?) The NMEH (or, "If I am not for myself, who will be for me?"). The MHCCM (or, We're from the Federal government and we're here to help you.).	Sheila Frank (CMS)
5:00 p.m. – 9:00 p.m. Maryland Ballroom and Foyer	Exhibitor Set-up	
5:30 p.m. – 7:30 p.m. Hunt Ballroom	Networking Reception	Sponsored by the Private Sector Technology Group

#### Monday, April 22, 2002

TIME/LOCATION/ SESSION NAME	SESSION DESCRIPTION	PRESENTER(S)
7:30 a.m. – 8:30 a.m. Maryland Ballroom and Foyer	Continental Breakfast and Exhibits Open	
8:30 a.m. – 8:45 a.m. Hunt Valley Ballroom	Introduction to Conference	Rachel Block, Director of Finance, Systems and Quality Group, CMS
8:45 a.m. – 9:00 a.m. Hunt Valley Ballroom	Welcoming Remarks	Jared Adair, Director, Office of Operations Management, CMS (Replacing Tom Scully Administrator, CMS)
9:00 a.m. – 10:30 a.m. Hunt Valley Ballroom P1 Plenary Session: The Status of HIPAA Administrative Simplification Activities	An update of upcoming regulations and requirements, the next set of standards which will be adopted as HIPAA requirements. An update on the Privacy Rule. Reports on current implementation activities.	Rick Friedman, Moderator (CMS) Stanley Nachimson (CMS) Karen Trudel (CMS) Chris Stahleker (SNIP Co-chair/HCS) Lin Quinkert (SNIP SWG/GovConnect)
10:30 a.m. – 11:00 a.m. Maryland Ballroom and Foyer	Refreshment Break and Visit Exhibits	

\* A webcast of this session will be made available by Kaisernetwork.org, a free service of the Kaiser Family Foundation, after 5:00 p.m. EDT on Monday, April 22, 2002. The webcast, transcript, and related resources can be found at <http://www.kaisernetwork.org/healthcast/hipaa/22apr02>

<b>11:00 a.m. – 12:00 p.m.</b> Hunt Valley Ballroom P2 Plenary Session: NMEH Collaboration Status & Report from Subworkgroups	Learn of recent NMEH accomplishments, current NMEH initiatives and needs, future directions for NMEH and opportunities for NMEH involvement. Information will be shared regarding NMEH successes and how NMEH benefits states.	Diane Davidson. Moderator (KS) Sheila Frank (CMS) Pam Cotham (EDS-CA) Jane Bryson (ME)
<b>12:15 p.m. – 1:15 p.m.</b> Hunt Valley Ballroom	Please exit the Hunt&Valley Ballrooms by 12:00 to allow set-up for lunch Lunch	
<b>1:30 p.m. – 2:30 p.m.</b> Salon C&D 1.1 Pithy, Pointed Ponderings on HIPAA Privacy	Topics will include policies and procedures; privacy, compliance and security officials; training and discipline; corporate compliance plans; privacy vs. security vs. reality; and the transactions and data code sets standards: cash flow for those on the go. The Act and compliance plans will be discussed, as will business associates and disassociating, organized health care arrangements and derangements, affiliated covered and discovered entities, hybrid entities and non-entities.	Alan Goldberg (Goulson & Storrs)
<b>1:30 p.m. – 2:30 p.m.</b> Hunt Room 1.2 Transactions Track – 837 Claim Interactive Session: Solutions to Business Case Problems and Sticky Situations	Presenters will speak on the hot issues facing states related to this transaction and then facilitate discussion and questions.	Pam Cotham (EDS-CA) & Kurt Hartmann (837 X12 Co- Chair /ACS)
<b>1:30 p.m. – 2:30 p.m.</b> Valley Room 1.3 Implementing HIPAA: Regional SNIPs – Reports from Two Models	Learn how state and regional groups are established, organized and operate in a cooperative fashion to develop strategies and tools to assist in compliance with HIPAA. Examples of computer-based gap analysis and planning tools will be demonstrated.	Ruth Tucci-Kaufhold (MAHI/Unisys) & Holt Anderson (NCHICA)
<b>1:30 p.m. – 2:30 p.m.</b> Salon A 1.4a CMS HIPAA Transaction Implementation Status Checklist	Goals of this session are to provide an understanding of how to use the checklist, to provide a sense of the relative importance of various parts of the checklist, and to provide the attendee an opportunity to “rate” themselves, using a scoreable version of the checklist	Marie Margiottiello (A- Team/Titan Systems) Bob Guenther (A- Team/Titan systems)
<b>1:30 p.m. – 2:30 p.m.</b> Salon E&F 1.5a CMS Workshop on Planning for Implementation of HIPAA Transactions (Part I)	Although CMS is sponsoring technical assistance workshops in a limited number of states, this double session is designed to give states collectively an overview of the technical assistance material. The session will cover Readiness Activities and Transition Activities including: your plan for sequential implementation of transactions; compliance, application, and business to business testing; show stopper issues; trading partner agreements; and managing, and monitoring, and trouble-shooting the start-up and cut-over to the HIPAA-compliant operations. Contingency planning is also to be discussed. The panel of several state, contractor, and CMS A-Team members will briefly present each topic via PowerPoint and handouts, and will lead a discussion with participants on your plans and perceived problems.	Susan Fox (A-Team/ FOX) Judy Gelein (CA) Kathleen Connor (FOX) Leah Hole-Curry (FOX) Mark Charles (MI) Robin Pratt (A-Team/FOX) Peter Barry (Peter Barry Consulting)
<b>1:30 p.m. – 2:30 p.m.</b> Garden Room 1.6 OCR Topic on Privacy	Privacy: An overview about the HIPAA Privacy Rule	Kathleen Fyffe, Office of Civil Rights (OCR), DHHS
<b>2:30 p.m. – 3:00 p.m.</b> Maryland Ballroom and Foyer	Refreshment Break & Exhibits	

<b>3:00 p.m. – 4:00 p.m.</b> Hunt Room 1.7 Privacy: Conducting a Privacy Assessment. A practical, hands-on approach.	A discussion of ways to become familiar with the Privacy regulations, understand how to complete a gap assessment and to appropriately correct for non-compliance. Practical solutions to some of the problems facing Medicaid agencies as they work toward Privacy Rule compliance will be offered.	David Sharp (MD) & Deborah Drexler, Esq. (MA)
<b>3:00 p.m. – 4:00 p.m.</b> Valley Room 1.8 Transactions Track: 835 Remit - Interactive Session Solutions to Business Case Problems and Sticky Situations	Presenters will speak on the hot issues facing states related to this transaction and then facilitate discussion and questions.	Kristine Weinberger (ACS) Patricia Wijtyk (HDX)
<b>3:00 p.m. – 4:00 p.m.</b> Garden Room 1.9 Remedy without Remediation: How to Build a Low-Cost HIPAA Solution	This talk will revisit basic issues, some of which are ignored in current implementations of HIPAA solutions, and can become expensive to fix at a later date. There will be a detailed discussion of how to build a low cost solution that will accommodate future HIPAA requirements as well.	Dr. Jacob Kuriyan (Physmark)
<b>3:00 p.m. – 4:00 p.m.</b> Salon A 1.4b CMS HIPAA Transaction Implementation Status Checklist	<i>This is a repeat of Session 1.4a</i> Goals of this session are to provide the attendee with an understanding of how to use the checklist, to provide the attendee with a sense of the relative importance of various parts of the checklist, and to provide the attendee an opportunity to “rate” themselves, using a scoreable version of the checklist	Marie Margiottiello (A-Team/Titan systems) Bob Guenther (A-Team/Titan Systems)
<b>3:00 p.m. – 4:00 p.m.</b> Salon E&F 1.5a CMS Workshop on Planning for Implementation of HIPAA Transactions (Part II)	<i>Part Two of the prior Session 1.5a</i>	Susan Fox (A-Team/ FOX) Judy Gelein (CA) Kathleen Connor (FOX) Leah Hole-Curry (FOX) Mark Charles (MI) Peter Barry (Peter T. Barry Company) Robin Pratt (A-Team/FOX)
<b>3:00 p.m. – 4:00 p.m.</b> Salon C&D 1.10a Privacy Notices to Recipients Regarding Protected Health Information	This session is repeated in the next time slot.	Donna Eden (CMS) Amy Chapper (CMS)
<b>4:00 p.m. – 5:00 p.m.</b> Salon A 1.11 Privacy: Interagency Challenges and Hurdles to Overcome	Many state agencies have "umbrella agencies" that contain different health and human service related programs. This session will explore HIPAA privacy implications of sharing information between different programs that are within a single agency, and with programs outside the agency. Hybrid entity status, public health oversight, minimum necessary, and tracking disclosures are some of the issues to be covered.	Leah Hole-Curry (FOX) & Bobbe Frasier (MD)
<b>4:00 p.m. – 5:00 p.m.</b> Valley Room 1.12 Transactions Track – 276/277 Claim Status – Interactive Session Solutions to Business Case Problems and Sticky Situations	The use of the 276/277 Claim Status Request/Response will be explained and issues involved in its implementation will be discussed.	Mark Charles (MI)
<b>4:00 p.m. – 5:00 p.m.</b> Hunt Room 1.13 Implementing HIPAA – Testing with Your Business Partners	Discussion of the major challenges in B to B testing. Included are issues of language, Y2K experience, test data and timetables. Some of the literature on B to B testing will be reviewed. Details on the PA plan will be shared and information on other states plans will be solicited.	Kathleen Connor (FOX) Bob Mulshine (EDS-PA)

<b>4:00 p.m. – 5:00 p.m.</b> Garden Room 1.14 CMS Privacy Implementation Checklist	Attaining compliance with the Privacy Rule requires many detailed and specific policies, procedures, agreements, etc. However, getting to compliance is just another project, subject to planning and scheduling like any project. The presentation provides a checklist of project activities that should be included in any Medicaid Agency's (Payer's) privacy compliance project.	Larry Hyatt (A-Team/Titan Systems)
<b>4:00 p.m. – 5:00 p.m.</b> Salon E&F 1.5a CMS Workshop on Planning for Implementation of HIPAA Transactions (Optional Additional Information)	<i>This room will be held open for possible additional questions and answers.</i>	Susan Fox (A-Team/ FOX) Judy Gelein (CA) Kathleen Connor (FOX) Leah Hole-Curry (FOX) Mark Charles (MI) Peter Barry (Peter T. Barry Company) Robin Pratt (A-Team/FOX)
<b>4:00 p.m. – 5:00 p.m.</b> Salon C&D 1.10b Privacy Notices to Recipients Regarding Protected Health Information	<i>Repeat of prior hour</i>	Donna Eden (CMS) Amy Chapper (CMS)
<b>5:30 p.m. – 7:00 p.m.</b> Frankie & Vinnie's	Networking Reception	Sponsored by Oracle Corporation
<b>6:00 p.m. – 7:30 p.m.</b> Garden Room	CMS Regional Office /Central Office-Business Meeting	
<b>7:30 p.m.</b> Garden Room	CMS Regional Office/Central Office-Dinner	
Group Sets the Time	In response to requests for additional networking opportunities, Birds of a Feather (BOF) meetings are available. Decide the topic and get a room assignment and meeting time at the Registration Desk. Post the meeting on the message board. These BOFs are open to all attendees and offer an opportunity to exchange ideas in a relaxed, lively and informal atmosphere.	

## Tuesday, April 23, 2002

TIME/LOCATION/ SESSION NAME	SESSION DESCRIPTION	PRESENTER(S)
<b>7:30 a.m. – 8:30 a.m.</b> Maryland Ballroom and Foyer	Continental Breakfast and Exhibits Open	
<b>7:30 a.m. – 8:30 a.m.</b> Salon C&D	Breakfast Meeting of the State MHCCM Custodians	A-Team
<b>8:30 a.m. – 8:45 a.m.</b> Hunt Valley Ballroom	Welcome & Housekeeping	Rick Friedman, CMS
<b>8:45 a.m. – 10:15 a.m.</b> Hunt Valley Ballroom P3 Plenary Session: Reports from Code Maintenance Committees	Focus on efforts that have been made by the code maintenance committees and CMS to act on requests for new or modified codes. The process to request a new/modified code and the timeline for action on requests will be outlined as well as when new codes and code changes are effective. Web addresses to obtain updated copies of the currently approved codes will be provided.	Sheila Frank, Moderator (CMS) Kristine Weinberger (ACS) Kathy Simmons (CMS) Pam Cotham (EDS-CA) David Greenberg (CMS) Rose Moser (IL)
<b>10:15 a.m. – 10:45 a.m.</b> Maryland Ballroom and Foyer	Refreshment Break and Visit Exhibits	
<b>10:45 a.m. – 12:00 p.m.</b> Hunt Valley Ballroom P4 Plenary Session: Other non-HIPAA Standards – Opportunities They Present to Solve Your Business Needs.	The session will provide insight and attendees will learn of other standard transactions that are developed or in development from NCPDP, HL7, and X12 and how they may solve a business need. They will also learn about additional transactions for COB/TPL.	Margaret Weiker, Moderator (DSMO Chair, NCPDP/EDS) Penny Sanchez (HL7/EDS) Stacey Barber (X12/EDS) Robert Pozniak (COB/TPL/NY)
<b>12:15 p.m. – 1:30 p.m.</b> Hunt Valley Ballroom	Please exit the Hunt&Valley Ballrooms by 12:00 to allow set-up for lunch Lunch & HIPAA Hero Awards Presentations	Rick Friedman (CMS)

<b>1:30 p.m. – 2:30 p.m.</b> Hunt Room 2.1 Security: How to turn Gap Analysis Findings into an Action Plan	HIPAA compliance assessments identify many areas within your organization that will require attention to meet the requirements of the proposed HIPAA security regulations. Organizations may choose to ignore those deficiencies and risk heavy penalties, but more importantly, they may also risk losing the trust of their customers and business associates.	Mark Schuweiler (EDS Global Privacy & Security Services)
<b>1:30 p.m. – 2:30 p.m.</b> Garden Room 2.2 Transactions Track – 270/271 Eligibility Interactive Session: Solutions to Business Case Problems and Sticky Issues	This interactive session will discuss Request/Response Usage, common misconceptions/misunderstandings about the transaction standard, payer provider coordination issues, implementation best practices.	Geoff Pace (Medifax)
<b>1:30 p.m. – 2:30 p.m.</b> Valley Room 2.3 Implementing HIPAA Track: Testing your transactions	Learn how to test your EDI transactions for compliance with the HIPAA Implementation Guides in both directions, to determine your capability to generate HIPAA transactions as well as your capability to receive HIPAA transactions. Explore the benefits and pitfalls of use of third party certification of the transactions for both payer and provider systems.	Kepa Zubeldia (Claredi)
<b>1:30 p.m. – 2:30 p.m.</b> Salon A 2.4a 835 Remit In-depth Discussions	A three-hour in-depth session on 835 issues including electronic remits for paper claims, balance forwarding, corrections, reversals, etc. Discussion leaders manage the hot topics.	Kathleen Connor (FOX) Kristine Weinberger (ACS) Patricia Wijtyk ( <b>HDX</b> )
<b>1:30 p.m. – 2:30 p.m.</b> Salon C&D 2.5a 837 Claim/Encounter In-depth Discussions	Three hour in-depth session on 837 issues including encounter data exchange using the 837 payer-to-payer COB model, how COB information will be presented and how Medicaid agencies might use this information, editing COB information, additional information available for better Third Party Liability (TPL) file maintenance, implementation guide selection for claims in gray areas, etc.	Pam Cotham (EDS-CA) Pat Godbout (Maximus) Brent Ratteree (AZ) Kurt Hartmann (X12 837 Co-Chair /ACS) Robert Pozniak (NY) Phil Otto (CMS)
<b>1:30 p.m. – 2:30 p.m.</b> Salon E&F 2.6 DME Coding and Crosswalk Challenges	The background of the NMEH workgroup response involving durable medical equipment crosswalking of codes. Learn how manufacturers and provider organizations are involved in this process and learn the process manufacturers will use in obtaining new HCPCS codes. Identify product-specific challenges manufacturers face in crosswalking current Medicaid codes and discuss timelines/activities/education programs to ensure accurate Medicaid crosswalking.	Marcia Nusgart (Nusgart Consulting) Rita Hostak (Global Business Group)
<b>2:30 p.m. – 3:00 p.m.</b> Maryland Ballroom and Foyer	Refreshment Break & Visit Exhibits	
<b>3:00 p.m. – 4:00 p.m.</b> Salon C&D 2.7 Provider Security Software	Presentation regarding PC Based software that aids providers in building a Security Plan.	Brenda Bryant (UT)
<b>3:00 p.m. – 4:00 p.m.</b> Hunt Room 2.8 Transactions Track – 278 Referral Interactive Session: Solutions to Business Case Problems & Sticky Issues	The challenges Medicaid agencies face with implementing the 278 transaction and some of the solutions to those challenges. This session will also give the audience an opportunity to ask questions and share solutions they may have regarding these challenges.	Stacey Barber (EDS-NC) Donna Bryan (CACI-VA) Lisa Doyle (ACS)
<b>3:00 p.m. – 4:00 p.m.</b> Salon E&F 2.9 Lessen the Pain and Share the Wealth!		Lin Quinkert (GovConnect) Rebecca Cowling (GovConnect)

<b>3:00 p.m. – 4:00 p.m.</b> Valley Room 2.10 NCPDP & Privacy: Why Develop a Protocol Document?	Learn why NCPDP is developing a Protocol Document and the impact this document will have on the implementation of the HIPAA named standards for retail pharmacy billings, eligibility, and prior authorizations.	Margaret Weiker (NCPDP/EDS)
<b>3:00 p.m. – 4:00 p.m.</b> Salon A 2.4b 835 Remit In-depth Discussions	Continuation of 2.4a in this three hour in-depth session on 835 issues.	Kathleen Connor (FOX) Kristine Weinberger (ACS) Patricia Wijtyk (HDX)
<b>3:00 p.m. – 4:00 p.m.</b> Garden Room 2.5b 837 Claim/Encounter In-depth Discussions	Continuation of 2.5a in this three hour in-depth session on 837 issues.	Pam Cotham (EDS-CA) Pat Godbout (Maximus) Brent Ratteree (AZ) Kurt Hartmann (X12 837 Co-Chair /ACS) Robert Pozniak (NY) Phil Otto (CMS)
<b>4:00 p.m. – 5:00 p.m.</b> Hunt Room 2.11 Transactions Track - Claims and Prior Authorization Attachments: Interactive Session	Q & A session focusing on claims and prior authorization attachment needs. This session will familiarize the audience with the claims attachments expected to be included in the upcoming NPRM as well as future development of claims and prior authorization attachments within the Standards Development Organization, Health Level Seven (HL7).	Gayle Lowery - Claim (CIBER-MS) Penny Sanchez – P.A. (EDS-CA)
<b>4:00 p.m. – 5:00 p.m.</b> Salon E&F 2.12 Prescriber Identifiers: Solutions to Prescriber Identification Issues	Information regarding the NCPDP provider identifier initiative, HCIda. Specific details regarding the benefits that state Medicaid programs will receive from using the HCIda database, including crosswalks between state identifiers and other national identifiers including the future NPI.	Renee Branson (NCPDP) Patsy McElroy (NCPDP)
<b>4:00 p.m. – 5:00 p.m.</b> Valley Room 2.13 Implementing HIPAA – Outreach: Sharing What Works	Open discussion on outreach efforts. Presenters will give details of the outreach efforts in their states and the audience will be asked to share their experiences.	Bob Mulshine (EDS-PA) Ruth Tucci-Kaufhold (MAHI/Unisys)
<b>4:00 p.m. – 5:00 p.m.</b> Salon A 2.4c 835 Remit In-depth Discussions	Continuation of previous hour in this three hour in-depth session on 837 issues.	Kathleen Connor (FOX) Kristine Weinberger (ACS) Patricia Wijtyk (HDX)
<b>4:00 p.m. – 5:00 p.m.</b> Garden Room 2.5c 837 Claim/Encounter In-depth Discussions	Continuation of 2.5b in this three hour in-depth session on 837 issues.	Pam Cotham (EDS-CA) Pat Godbout (Maximus) Brent Ratteree (AZ) Kurt Hartmann (X12 837 Co-Chair /ACS) Robert Pozniak (NY) Phil Otto (CMS)
<b>4:00 p.m. – 5:00 p.m.</b> Salon C&D MMIS SME and Facilitator Meeting	MMIS pre-meeting planning session for Workshop Facilitators, Scribes and Subject Matter Experts.	FOURTHOUGHTGROUP
<b>5:30 p.m. – 10:30 p.m.</b> Meet in Hotel Lobby	Tour of City of Baltimore (must have a pre-ordered ticket)	Bring a photo ID to enter the World Trade Center

Group Sets the Time	In response to requests for additional networking opportunities, Birds of a Feather (BOF) meetings are available. Decide the topic and get a room assignment and meeting time at the Registration Desk. Post the meeting on the message board. These BOFs are open to all attendees and offer an opportunity to exchange ideas in a relaxed, lively and informal atmosphere.
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### Wednesday, April 24, 2002

This year's MMIS conference will provide a conceptual and operational framework for how the MMIS can best meet emerging business needs within the Medicaid program. Key elements in that framework include:

- moving toward a new open architecture model for MMIS to facilitate data linkage and exchange;
- establishing a long range vision of how Medicaid programs will benefit from health data standards;
- systems that can improve health outcomes and cost effectiveness by promoting program coordination and collaboration within Medicaid, and between Medicaid and SCHIP, public health and related agencies.

The conference workshops will provide specific ideas on these individual topics, which will also help to shape a new vision for how MMIS fits into the larger state health IT and business environment.

TIME/LOCATION/ SESSION NAME	SESSION DESCRIPTION	PRESENTER(S)
<b>7:30 a.m. – 8:30 a.m.</b> Maryland Ballroom and Foyer	Continental Breakfast and Exhibits Open	
<b>7:30 a.m. – 8:30 a.m.</b> Salon C&D	Facilitator & Subject Matter Expert Orientation - Breakfast	Linda Connelly (NC)
<b>8:30 a.m. – 8:45 a.m.</b> Hunt Valley Ballroom	Welcome to the MMIS Portion of the Conference	Alan Shugart (MD)
<b>8:45 a.m. – 9:15 a.m.</b> Hunt Valley Ballroom <b>Keynote Address:</b> MMIS: Enabling Technology and Challenges	This presentation will address new technologies and the MMIS challenges facing states today and in the future.	Debbie Chang, Deputy Secretary for Health Care Financing, State of Maryland Dept. of Health & Mental Hygiene
<b>9:15 a.m. – 10:00 a.m.</b> Hunt Valley Ballroom <b>Plenary Session: Can We Stop Reinventing the Technology Wheel?</b>	This session (a) addresses how public health and healthcare organizations are approaching the integration of child preventive health programs and supporting information systems, and (b) explores the concepts driving the creation of a non-profit entity charged with assisting the growth and development of software engineered to be sharable across the public health spectrum. The talk presents an update on the All Kids Count <i>Connections</i> community of practice, a group of 10 state, local, and private healthcare systems integration projects. Dr. Ross will also review progress towards establishing a Software Exchange Institute.	David Ross (Director, Center for Innovation in Health Information Systems - Task Force for Child Survival & Development)
<b>10:00 a.m. – 10:20 a.m.</b> Hunt Valley Ballroom Introduction to MMIS Workshops	Goals and Objectives of the MMIS Workshops	Rachel Block (CMS)
<b>10:20 a.m. – 10:30 a.m.</b> Hunt Valley Ballroom Orientation to MMIS Workshops	Orientation to MMIS Workshop Format	Barbera Bridgewater (FourThoughtGroup)
<b>10:30 a.m. – 10:40 a.m.</b> Hunt Valley Ballroom	Special Presentation	Rick Friedman (CMS)

<b>10:40 a.m. – 11:00 a.m.</b> Maryland Ballroom and Foyer	Refreshment Break and Visit Exhibits	
<p style="text-align: center;"><b>11:00 a.m. – 12:30 p.m.</b>  <b>MMIS Workshops Begin</b></p> <p style="text-align: center;">Workgroups will share findings and consolidate key points into presentations to be provided at the plenary session Thursday afternoon.</p>		
Garden Room 3.1.1 Contracting Strategies	This session will explore creative options for contracting in the Medicaid arena. The group will discuss how MMIS contracts can be structured to take advantage of new technology without the full procurement cycle, how outcome based terms can be worked into the contracts and available tools that can be used to monitor systems and provide contractor oversight. The group will also explore the advantages and disadvantages of partnering with other states and will touch on a model for state partnering and implementation strategy.	<p><b>Co-Subject Matter Experts:</b>  Ken Dybevik (WI)  Jim Myers (CMS)  Leah Hole-Curry (FOX)</p> <p><b>Facilitator:</b>  Angela Fischer  (FOURTHOUGHTGROUP)</p> <p><b>Scribe:</b>  Rebecca Johnston (NC)</p>
Hunt Room 3.1.2 Modular Approach to MMIS	The MMIS framework is positioned to become a virtual environment that encompasses multiple components that work together seamlessly. Technology advances have created an environment that allows us to leverage the component portions of the MMIS across multiple platforms successfully through integration efforts. We can create a structure that meets all of the advanced needs of the users by taking a modular approach to the MMIS. We no longer are bound to the images of the MMIS of yesteryear. We need to look beyond what we have today to the future and adopt new approaches. This session will be focused on a technological approach to a modular MMIS and module definition and interactions with other modules and external entities.	<p><b>Co-Subject Matter Experts:</b>  Linda Hines Hornsby (AL)  Rick Friedman (CMS)  Michael Davis (Unisys)</p> <p><b>Facilitator:</b>  Barbera Bridgewater  (FOURTHOUGHTGROUP)</p> <p><b>Scribe:</b>  Julie Adams (eServices Group)</p>
Valley Room 3.2.1 Data Sharing	Actively participate in identifying data available from other state agencies, private sector vendors and others that would enhance the ability to manage the Medicaid program. The group will identify needed data, benefits, disadvantages, challenges and strategies for obtaining needed data as well as legal and regulatory constraints on data sharing. The group will also work on defining a strategy for consistent formats for interacting with and validating external data sources.	<p><b>Co-Subject Matter Experts:</b>  John Chappuis (MT)  Paul Stange (CDC)  Julie Pollard (ACS)</p> <p><b>Facilitator:</b>  Kathleen Martin  (FOURTHOUGHTGROUP)</p> <p><b>Scribe:</b>  Jason Goldwater (CMS)</p>
Salon A 3.2.2 Improving Program Evaluation & Oversight	<p>This interactive workshop seeks to discuss and explore potential high level IT knowledge management solutions to improve the oversight and evaluation of Medicaid funded services. Specific topics include:</p> <p>1. Promote quality, including discussion of how fraud and abuse systems can evolve from technology based on numbers and criminal fact finding to ones which also measure quality and functional status.</p>	<p><b>Co-Subject Matter Experts:</b>  Frank Spinelli (RI)  Wayne Smith (CMS)  Francis T. Finnegan, Jr. (HWT)</p> <p><b>Facilitator:</b>  Carol A. Kaps  (FOURTHOUGHTGROUP)</p> <p><b>Scribe:</b>  Michelle Mickey (APSHA)</p>



	<p>2. Ensure wellness, including issues of case/disease management and using technology to measure cost benefit, such as prescription drug monitoring.</p> <p>3. Improve community- based outcomes, including technological tools to collect, use, and share community waiver program data to better measure the effectiveness of maintaining clients in the community and promote quality improvement.</p>	
Salon E&F 3.3.1 Improving Communication with Clients & Providers through Technology	This session will explore the role of electronic communication among Medicaid programs, clients and providers, starting with a brief overview of the Internet, what it is today and what it will become over the next few years. Important new capabilities of the Internet such as Web Services will be discussed, followed by a brainstorming phase where attendees can identify and categorize the business functions that could or should be supported electronically. Attendees will use the small workgroup format to further explore business functions (example: provider services, enrollment applications, etc).	<b>Co-Subject Matter Experts:</b> Judi Worsham (OK) Vince Cain (CMS) David Walsh (eServices Group)  <b>Facilitator:</b> Patricia Martin (FOURTHOUGHTGROUP)  <b>Scribe:</b> Suzanne Calzoncit (EDS)
Salon C&D 3.3.2 MMIS – Expanding the Definition	The goal of this session is not so much to learn as it is to participate in an active dialogue about the definition and functionality of the future MMIS. The current MMIS, and the funding strategies that define MMIS, were born in the General Systems Design in 1974. Since that time many things have changed, including health care delivery, information accessibility, Internet access, and other technology. The purpose of this session is to begin the discussion of what the MMIS needs to be to keep pace with the ever changing health care system. This IS NOT a session on enhanced funding, but rather a session on enhanced functionality.	<b>Subject Matter Expert:</b> Larry Woods (MN) Rachel Block (CMS) Jonathan Andrews (Accenture)  <b>Facilitator:</b> Karen Jones (FOURTHOUGHTGROUP)  <b>Scribe:</b> John Thomas (CMS)
<b>12:40 p.m. – 1:30 p.m.</b> Hunt Valley Ballroom	Lunch Please exit the Hunt&Valley Ballrooms by 12:30 to allow set-up for lunch	
<b>1:30 p.m. – 3:00 p.m.</b> MMIS Workshops Continue – Attendees Remain in the Workshop they Selected		
<b>3:00 p.m. – 3:30 p.m.</b> Maryland Ballroom and Foyer	Refreshment Break Exhibits Close after Break	
<b>3:30 p.m. – 5:00 p.m.</b> MMIS Workshops Continue – Attendees Remain in the Workshop they Selected		
<b>5:30 p.m.</b> Meet in Hotel Lobby	Baltimore Orioles vs. Boston Red Sox	Requires previously purchased ticket
Group Sets the Time	In response to requests for additional networking opportunities, Birds of a Feather (BOF) meetings are available. Decide the topic and get a room assignment and meeting time at the Registration Desk. Post the meeting on the message board. These BOFs are open to all attendees and offer an opportunity to exchange ideas in a relaxed, lively and informal atmosphere.	
<b>Thursday, April 25, 2002</b>		
<b>TIME/LOCATION/ SESSION NAME</b>	<b>SESSION DESCRIPTION</b>	<b>PRESENTER(S)</b>
<b>7:30 a.m. – 8:30 a.m.</b> Lower Level Foyer	Continental Breakfast Note the change in location	

<b>7:30 a.m. – 8:30 a.m.</b> Salon C&D	Private Sector Technology Group (PS-TG) Membership Breakfast Meeting	Dave Walsh
<b>8:30 a.m. –10:00 a.m.</b> MMIS Workshops Continue – Attendees Remain in the Workshop they Selected on Wednesday		
<b>10:00 A.M. – 10:30 A.M.</b> Lower Level Foyer	REFRESHMENT BREAK Note the change in location	
<b>10:30 a.m. – 12:00 p.m.</b>	Workshops Prepare for Afternoon Presentations Please exit the Hunt&Valley Ballrooms by 12:00 to allow set-up for lunch	
<b>12:15 p.m. – 1:00 p.m.</b> Hunt Valley Ballroom	Lunch	
<b>1:15 p.m. – 1:40 p.m.</b> Hunt Valley Ballroom	3.1.1 Contracting Strategies Presentation	<b>Co-Subject Matter Experts:</b> <b>Ken Dybevik (WI)</b> <b>Jim Myers (CMS)</b> <b>Leah Hole-Curry (Fox)</b>
<b>1:40 p.m. – 2:05 p.m.</b> Hunt Valley Ballroom	3.1.2 Modular Approach to MMIS Presentation	<b>Co-Subject Matter Experts:</b> Linda Hines Hornsby (AL) Rick Friedman (CMS) Michael Davis (Unisys)
<b>2:05 p.m. – 2:30 p.m.</b> Hunt Valley Ballroom	3.2.1 Data Sharing Presentation	<b>Co-Subject Matter Experts:</b> John Chappuis (MT) Paul Stange (CDC) Julie Pollard (ACS)
<b>2:30 p.m. – 3:00 p.m.</b> Lower Level Foyer	Refreshment Break	
<b>3:00 p.m. – 3:25 p.m.</b> Hunt Valley Ballroom	3.2.2 Improving Program Evaluation & Oversight Presentation	<b>Co-Subject Matter Experts:</b> Frank Spinelli (RI) Wayne Smith (CMS) Francis T. Finnegan, Jr. (HWT) Michelle Mickey (APSHA)
<b>3:25 p.m. – 3:50 p.m.</b> Hunt Valley Ballroom	3.3.1 Improving Communication with Clients & Providers through Technology Presentation	<b>Co-Subject Matter Experts:</b> Judi Worsham (OK) Vince Cain (CMS) David Walsh (eServices Group))
<b>3:50 p.m. – 4:10 p.m.</b> Hunt Valley Ballroom	3.3.2 MMIS – Expanding the Definition Presentation	<b>Subject Matter Expert:</b> Larry Woods (MN) Rachel Block (CMS) Jonathan Andrews (Accenture)
<b>4:10 p.m. – 4:30 p.m.</b> Hunt Valley Ballroom	Closing Remarks	Alan Shugart (MD)
Group Sets the Time	In response to requests for additional networking opportunities, Birds of a Feather (BOF) meetings are available. Decide the topic and get a room assignment and meeting time at the Registration Desk. Post the meeting on the message board. These BOFs are open to all attendees and offer an opportunity to exchange ideas in a relaxed, lively and informal atmosphere.	
<b>Friday, April 26, 2002</b>		
<b>TIME/LOCATION/ SESSION NAME</b>	<b>SESSION DESCRIPTION</b>	<b>PRESENTER(S)</b>
<b>8:00 a.m. - 9:00 a.m.</b> Salon E&F	Meeting of the S-TAG and new S-TAG chair	
<b>9:00 a.m. - 10:30 a.m.</b> Salon E&F	S-TAG, PS-TG Board, Subject Matter Experts and Facilitators from MMIS Work shops, and CMS Employees - Follow-up meeting and "next steps"	